

THE DEPOSITORY TRUST COMPANY (DTC) ELIGIBILITY QUESTIONNAIRE

DTC is a subsidiary of The Depository Trust & Clearing Corporation

To make a new issue of securities DTC eligible, the completed questionnaire and a copy of the offering statement/prospectus (preliminary or final) must be submitted to DTC's Underwriting Dept. at least 10 business days prior to the issue's closing date. If complete CUSIP INFORMATION (CUSIP numbers, interest rates, and final maturities) is not included with the questionnaire, please provide to DTC in writing at least seven business days prior to the closing date. (With respect to corporate issues, upon pricing of the issue.)

ISSUE INFORMATION

Please check one of the following:

☐ Municipal ☐ Corporate ☐ Limited Underwriting ¹
☐ ABS ☐ CMO

Please indicate whether or not the issue is a "security" as such term is defined in Article 8 of the New York Uniform Commercial Code. ☐ Yes ☐ No

Please indicate whether or not the issuer is a United Kingdom entity.
☐ Yes ☐ No

Please check at least one of the following, the issue is:

☐ Registered with the SEC
☐ Eligible for resale under Rule 144A² Contact the NASD at (202) 728-8479 to apply for PORTAL of the '33 Act
☐ Eligible for resale under Regulation S of the '33 Act
☐ Issuer relying on Section 3(c)(7) of the '40 Act
☐ Exempt under Rule 3(a)(2) of the '33 Act
☐ Exempt under another exemption(s); indicate exemption(s): _____

Issuer Name/Issue Description: _____

State of Incorporation or Municipality: _____

Issue Principal/Offering Amount: _____

Share Quantity: _____

Closing Date: ____/____/____

Is this a Book-Entry-Only issue (with no certificates available to investors)?
☐ Yes ☐ No (If yes, a Letter of Representations is required.)

Does this issue contain a put/tender feature? ☐ Yes ☐ No (If yes, for certificated issues a Tender Letter of Representations is required).

CONTACT INFORMATION

Lead Underwriter

Lead Underwriter Contact (_____) Phone

E-Mail Address

DTC Participant account number to be credited at the time of closing: _____

If Lead Underwriter is not a DTC Participant, please provide clearing DTC Participant contact information.

Clearing DTC Participant Contact (_____) Phone

CONTACT INFORMATION (Continued)

Transfer Agent

Transfer Agent Contact (_____) Phone

Paying Agent

Paying Agent Contact (_____) Phone

Issuer's Counsel

Issuer's Counsel Contact (_____) Phone

Remarketing Agent (provide if applicable to the issue)

Remarketing Agent Contact (_____) Phone

Tender Agent (provide if applicable to the issue)

Tender Agent Contact (_____) Phone

DELIVERY OF SECURITIES

Will the securities be eligible as a FAST (Fast Automated Securities Transfer) issue? ☐ Yes ☐ No

If no, provide the date the securities will be delivered to DTC: ____/____/____

Note:

Please use the address listed on the CUSIP INFORMATION page to deliver securities to DTC at least one business day before closing. For additional information, please contact DTC's Interface/Underwriting Department at the numbers provided.

SUBMITTED BY [PLEASE CHECK ONE]:

Underwriter ☐
Financial Advisor ☐
Clearing DTC Participant ☐

X _____
(Authorized Signature)

¹ Service available for non-Book-Entry-Only municipal issues with a principal value of \$1 million or less.

² For non-investment grade issues eligible for resale under Rule 144A, PORTAL eligibility is required.

CUSIP INFORMATION

CUSIP NUMBER	INTEREST RATE	FINAL MATURITY/ EXPIRATION DATE	PRINCIPAL/ OFFERING AMOUNT	TYPE OF ISSUE*	INITIAL OFFERING PRICE (TO THE PUBLIC)
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

* C=Capital Appreciation, P=Put, S= Serial, T=Term

DTC UNDERWRITING DEPARTMENT PHONE NUMBERS:**ISSUE ELIGIBILITY**

CORPORATE (212) 855-4189/3713
MUNICIPAL (212) 855-3721
FAX (212) 855-3726/3728/5004
CORP/MUNI (813) 470-1041/1049/1055
FAX (813) 470-1037/1038

INTERFACE

FAX (212) 855-2460/5878
(212) 855-8707

AUTHORIZATION FOR CLOSING

CLOSINGS (212) 855-3752 or (813) 470-1010
FAX (212) 855-3728 or (813) 470-1037

DEPARTMENT MANAGERS

FAX (212) 855-3727 or (813) 470-1150
(212) 855-5004/3726/3728 or (813) 470-1037/1038

DTC MAILING ADDRESSES:**UNDERWRITING DEPARTMENT**

(To forward issue information)

ATTENTION: ELIGIBILITY DEPARTMENT
THE DEPOSITORY TRUST COMPANY
55 WATER STREET – 1SL
NEW YORK, NY 10041-0099

DELIVERY OF SECURITIES
TO DTC (for Underwriting distribution only)

ATTENTION: INTERFACE/PACKAGING DEPT.
THE DEPOSITORY TRUST COMPANY
55 WATER STREET - 1ST FLOOR, SOUTH
NEW YORK, NY 10041-0099

E-MAIL ADDRESSES:

uw-corp@dtcc.com
uw-muni@dtcc.com